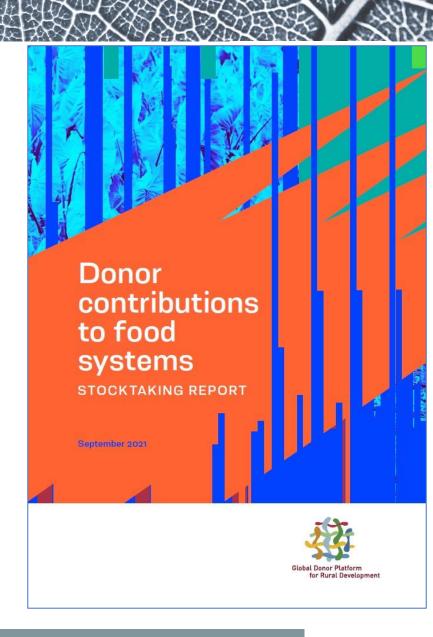
LAUNCH OF THE GDPRD STOCKTAKING REPORT

Presentation To High-Level Food Systems Event

9 September 2021



PURPOSE - ENGAGING WITH THE FOOD SYSTEMS SUMMIT

- ➤ In the context of the UN Food Systems Summit the report maps out how donors are currently contributing to food systems
- Provides other stakeholders engaged in the Food Systems Summit with an overview of the role played by the donor community
- ➤ Basis for analysis of how investments and programming might need to change in response to the outcomes of the Food Systems Summit

Data sources:

- DAC CRS Data
- Interviews with donors
- Review of donor web-sites
- Review of recent reports

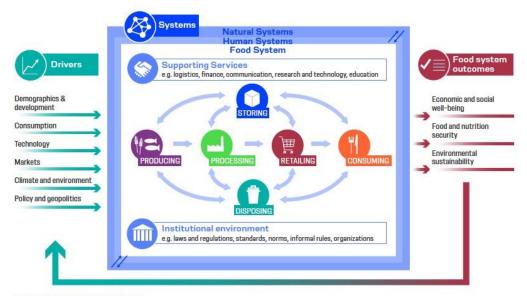








- Signals the need for an integrated approach
- More attention for consumption and midstream
- Attention for trade-offs and synergies
- Global issues which affect all countries
- Donors are adopting food systems thinking but early days
- Significant data gap



AGRICULTURE	
Agriculture	311
Fisheries	313
HEALTH	
Basic nutrition	12240
Non-communicable disease prevention	12350
Non-communicable disease research	12382
AGRO-INDUSTRY	
Agro-industry	32161
RURAL DEVELOPMENT	
Rural development	43040
FOOD SECURITY	
Food security policy	43071
Household food security programmes	43072
Food assistance	52010
Emergency food aid	72040
FOOD SAFETY	
Food safety/quality	43073

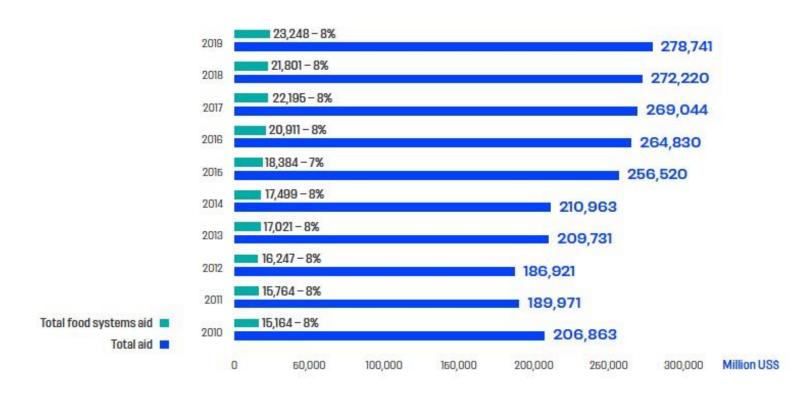


KEY AREAS OF DONOR CONTRIBUTION

- 1. Partner country projects and programmes
- 2. Support for UN Organizations
- 3. Food systems governance platforms and networks
- 4. NGOs and civil society
- 5. Research and innovation
- 6. Development finance
- 7. Private sector and market development

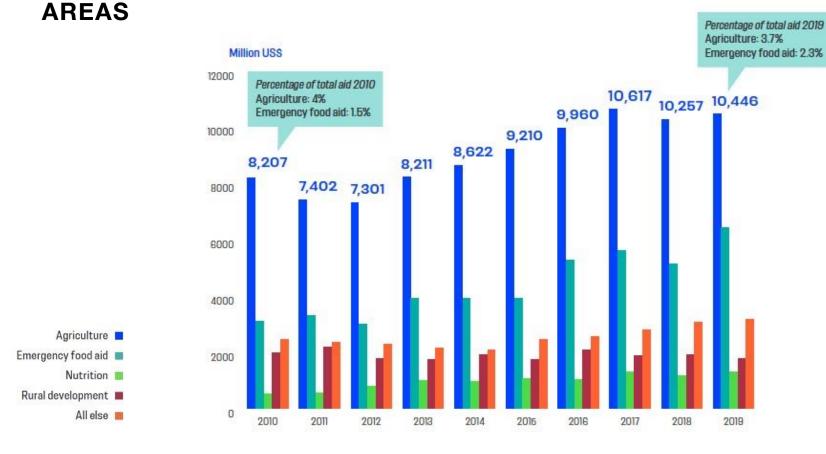


FOOD SYSTEMS AID AS A PROPORTION OF TOTAL AID



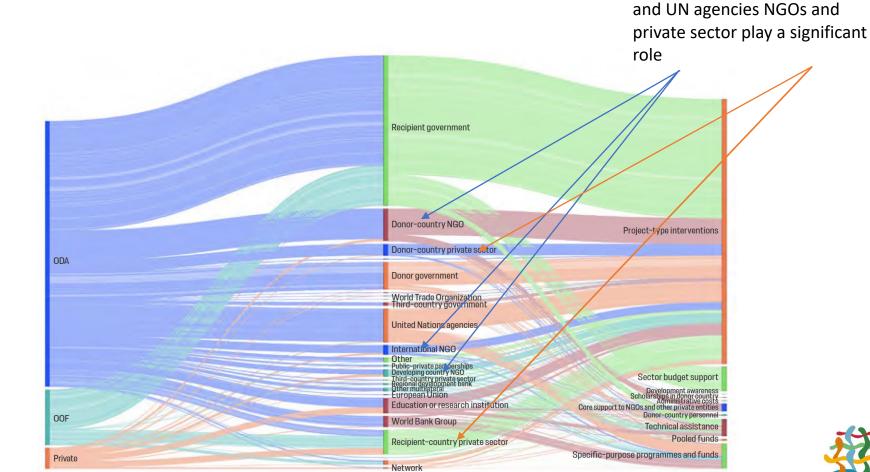


EXPENDITURE PATTERNS IN FOOD SYSTEMS RELATED





FOOD SYSTEM RELATED FUNDING FLOWS



Alongside recipient governments

Global Donor Platform for Rural Development



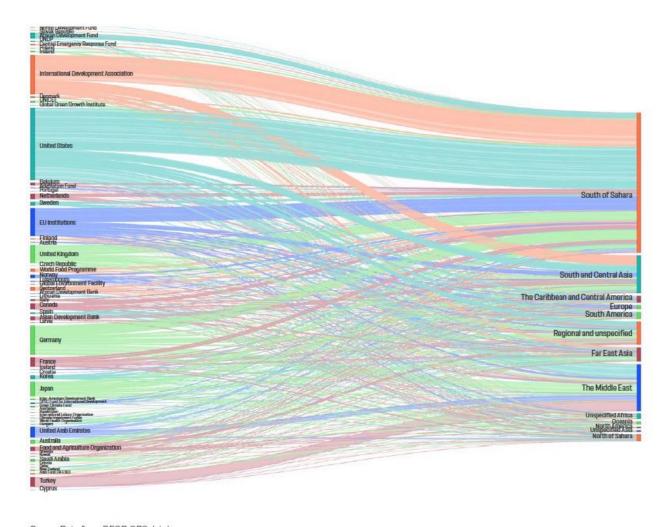
- 4 page profiles for key donors / platform members
- Highlight:
 - Strategies
 - Food systems approach
 - Areas of investment
 - Flagship programmes
- Provides links to websites
- Basis for report analysis

Donors have a significant diversity in approach, thematic focus and geographic focus



Global Donor Platform for Rural Development

ODA FLOWS BY DONOR AND RECIPIENT REGION



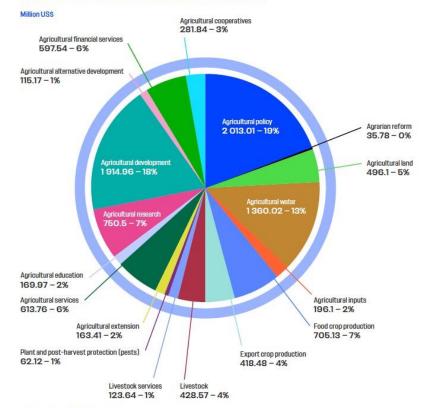


Source: Data from OECD CRS database.

SCALE AND BREADTH OF FUNDING

- 8% of ODA small relative to food system
- Vast range of initiatives supported
- > 13,000 activities of < US\$ 0.5 million
- No obvious gaps in areas being funding
- Additional resources needed to achieve SDG2
- Question of best balance in use of resources into the future
- How to align with Food Systems Summit outcomes

Investments in the agriculture DAC code, 2019



Source: Data from OECD CRS database





- Reviewed 40 reports (mostly done with donor support) and 840 recommendations that relate to food systems
- Much of the the "what" needs to be done is known. "How" can the "what" be implemented?
- To what extent are current donor investment already covering off on these recommendations?
- Challenge for Food System Summit is to find ways for acting on these recommendations – not just repeating them











Data base of recommendations from recent food system related reports





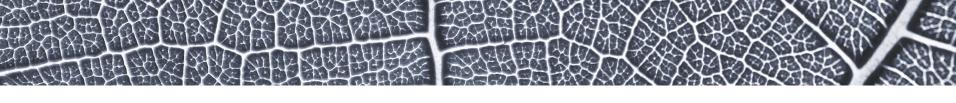
KEY MESSAGES (1)

ODA underpins the global response capability to food systems issues

- Substantial benefits for all countriesDonor funding strategies have a big
- Donor funding strategies have a big influence on global food systems governance architecture
- Wide range of initiatives supported
- Scale and commitment of resources for impact
- ➤ Is the architecture right for the 21st Century?

Food System approach makes coordination of ODA even more critical – but trends are in the wrong direction

- Trend toward bilateral aid
- ➤ Large numbers of small- country level projects
- Effectiveness at country level requires alignment and coordination
- Much opportunity for greater coordination



KEY MESSAGES (2)

6. Enhancing food systems resilience will be critical in response to climate change and COVID

- Expenditure on emergency food aid is increasing but resilience funding is not
- Number and severity of disasters are increasing
- Food is a number on priority in any crisis situation
- ➤ Resilience require a food systems approach

7. To optimize limited ODA donors must focus on catalyzing systemic change

- Need to tackle underlying structural constraints to change
- Donor funding must catalytic
- Interventions that align with complex systems
- > Focus on processes of change



FOLLOW UP - GDPRD WHITE PAPER ON DONOR OPTIONS FOR RESPONDING TO THE FOOD SYSTEMS SUMMIT

GDPRD Stocktaking Report

GDPRD Declaration of Intent

GDPRD White Paper

Food Systems
Summit
Outcomes

How do
FSS outcomes
align or
misalign with
the current
portfolio of
donor
investments?

What are options priorities and for donors to align future investments with FSS outcomes?

How can donors optimize their catalytic and enabling role and ensure coordination?

Future Donor Policies and Programming

